

# Commercial and Industrial Laundry

(Existing Operating Company Industry)

## Industry Overview

- Companies in this industry supply laundered items, such as uniforms, gowns, coats, table linens, towels, cleanroom apparel, and treated mops to various industries
- US Market Size: \$20.3 billion<sup>1</sup>
- Estimated Projected Growth Rate: 1.7% CAGR<sup>1</sup>
- NAICS Code(s): 812332

## Services & Segments

- Products and services
  - Healthcare Linens (sheets, blankets, scrubs)
  - Hospitality Linens (tableware, sheets, towels, uniforms, mats, dust control)
- Market segmentation
  - Healthcare
  - Hospitality
  - Commercial and industrial
  - Food service

## Performance & Catalysts

- Favorable trends in the healthcare industry
- Outsourcing of laundry facilities
- Benefits to scale
- Reinvestment creates improved operating environment
- Highly fragmented industry with opportunity to consolidate
- The food service industry is projected to grow to \$2.1 trillion by 2032, representing a 7% CAGR<sup>2</sup>

