

# Data Center Maintenance & Monitoring

## Industry Overview

- Establishments primarily engaged in providing on-site maintenance and operation of clients' computer systems and/or data processing facilities
- US Market Size: \$13.7 billion<sup>1</sup>
- Estimated Projected Growth Rate: 11.0% CAGR<sup>1</sup> (2023-2030)
- NAICS Code(s): 541513

## Services & Segments

- Predictive and proactive maintenance – analytics for early fault detection to help anticipate potential failures before they occur
- Power management and generator maintenance
- Regular inspections, updates, and replacements that contribute to maintaining the health of the data center infrastructure
- Remote monitoring – systems tracking temperature, power usage, network health, etc.

## Performance & Catalysts

- Exponential increases in data generation and consumption require robust support systems to manage data centers as securely and efficiently as possible
- More regulatory requirements for data protection and energy efficiency are prompting data centers to bolster their operations
- Demand and reliance on data centers is increasing at an unprecedented rate → people and businesses can not afford downtime, resulting in the necessity to have some form of maintenance and monitoring
- Highly fragmented maintenance, low cyclicality, and long-term growth

