

Environmental Services and Water Management

Industry Overview

- Provision and servicing of water quality testing, monitoring, and grey and green infrastructure for stormwater management
- US Market Size: \$10.5 billion¹⁻²⁻³
- Estimated Projected Growth Rate: 7% CAGR¹⁻²⁻³ (2025-2032)
- NAICS Code(s): 221310 & 561499

Services & Segments

- Water quality testing – field-based testing (pH, nitrates, heavy metals, etc.)
- Stormwater & retention pond management – design, construction, maintenance, dredging, erosion control
- On-site monitoring systems – remote water quality sensors
- WTaaS (Water Treatment as a Service) – subscription-based water filtration, softening, or purification

Performance & Catalysts

- Increasing regulatory enforcement primarily due to environmental awareness
- General water security and vast infrastructure replacement needs (aging water systems)
- Exacerbated by the increasing severity of weather and the need for effective stormwater management systems
- High fragmentation (particularly in testing) alongside increasing government support
- Integration of smart technologies into water quality monitoring and management

