

Pumps, Valves, and Fittings Distribution

Industry Overview

- Distributors of pumps, valves, fittings, and related products and services, including pipes, hoses, and heat exchanges to commercial and industrial clients
- US Market Size: \$23.1 billion¹
- Estimated Projected Growth Rate: 2.1% CAGR¹ (2015-2030)
- NAICS Code(s): 423840 & 423830

Services & Segments

- Pumps
 - Radial flow, axial flow, mixed flow
- Valves
 - Control valves, safety valves, ball valves
- Fittings
 - Bolts, flanges, O-rings

Performance & Catalysts

- Aging infrastructure requires repair, expansion, upgrades, and modernization, which will be supplemented by the \$1.2 trillion Infrastructure Investment and Jobs Act (IIJA).
- Mission-critical end-markets that need to have constantly working pumps, valves, and fittings with little to no downtime
- Highly fragmented industry
- Falcon is an experienced industrial distribution investor with strong relationships with industry operating partners

